

# Income & Expenditure

<b>Name:</b>	
<b>Address:</b>	
<b>Telephone:</b>	
<b>Mobile No:</b>	
<b>Email:</b>	
<b>National Insurance No</b>	

## 1. Your Income Details

<b>Employer's Name</b>	
<b>Employer's address</b>	

	<b>Weekly</b>	<b>Monthly</b>	<b>Annual</b>	<b>Comments</b>
<b>Your Main income</b>				
<b>Benefits</b>				
<b>Other Income</b>				

## 2. Your Partner's Income Details

<b>Employer's Name</b>	
<b>Employer's address</b>	

	<b>Weekly</b>	<b>Monthly</b>	<b>Annual</b>	<b>Comments</b>
<b>Your Main income</b>				
<b>Benefits</b>				
<b>Other Income</b>				

## 3. Your Savings

<b>Building Society/ Bank</b>	£
<b>Investments</b>	£
<b>Credit Union</b>	£
<b>Other</b>	£
<b>Total Savings</b>	£

<b>Additional Information</b>

## 4. Your Expenditure

	<b>Weekly</b>	<b>Monthly</b>	<b>Quarterly</b>	<b>Annual</b>	<b>Comments</b>
Mortgage/Rent					
Council Tax					
Home Insurance					
Electricity					
Gas					
Water Rates					
Loan/HP Repayments					
Store Cards					
Catalogue repayments					
Credit Cards					
Pension Provision					
Telephone					
Mobile Phone					
TV Licence/ Cable/Sky					
Food/Shopping					
Life Assurance					
Maintenance payments					
School meals					
Child Care					
Clothes/Uniforms/ Shoes					
Household Goods					
AA/RAC/Green Flag					
Car Insurance					
Road Tax					
Car servicing/ repairs					
Petrol					
Travel – Bus/Taxi/ Tube etc.					
Leisure – Meals/ Drinks etc					
Pocket money					
Lottery					
Cigarettes					
Newspapers / magazines					
Christmas/ Birthdays					
Holidays					
Hobbies					
Any other expenses					
<b>TOTAL EXPENDITURE</b>					

## 5. Existing Liabilities

Liability	Balance Owed	Monthly Payments	Credit Limit
<b>Loans/HP</b>			
1.			
2.			
3.			
4.			
5.			
<b>Store Cards</b>			
1.			
2.			
3.			
<b>Credit Cards</b>			
1.			
2.			
3.			
4.			
5.			
<b>Catalogues</b>			
1.			
2.			
3.			
<b>Bank Overdraft</b>			
1.			
<b>TOTALS</b>			

Have you had any County Court judgments registered in your name?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Have you ever been declared bankrupt?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If you answered 'YES' to either of the above please provide details below: